

Energy and Water Assessment Application Existing Affordable Multifamily Building

MPower is a community benefit organization with a mission to increase housing affordability, health and comfort outcomes for low-income communities while improving building durability through energy and water efficiency upgrades.

MPower provides full-service project coordination, from initial assessment through post-upgrade performance monitoring, and up to 100% financing for qualifying projects. We coordinate all available incentives to drive down the project cost and offer unsecured, low-cost financing to cover any gap.

Once we receive your completed Application together with three months of utility bills, we will review your submittal and contact you to continue the property assessment.

Let's get started

Complete and sign this Application (submit electronically plus pdf of signature page)

Gather last 3 months of electricity, gas and water bills (**front and back pages**)

Submit all of the above to info@mpoweroregon.com

Property Contact Information

Contact person name: _____

Title (owner, site manager, etc.): _____

Years of experience with this property: _____

Mailing address: _____

Phone number: _____ E-mail address: _____

Property Information

Building owner: _____ Property name: _____

Property address: _____

City and zip code: _____

Additional street addresses: _____

of buildings: _____ # of units: _____ Bldg sq ft: _____

of levels above ground: _____ # of levels below ground: _____

% of property building that is common area: _____ % of property that is retail/other: _____

Quantity of unit types

of Studios: _____ # of 1 bed: _____ # of 2 bed: _____ # of 3 bed: _____ # of 4 bed: _____

Year built: _____ Average occupancy rate: _____% Average number of occupants: _____

Target Population (i.e. Family, Senior, SRO, Farmworker): _____

Income Range as percentage of AMI of residents: _____

Rental Assistance

Are monthly rental prices under 80% of AMI? Yes No

Receiving financial assistance? Yes No

Type of Assistance (check any that apply):

Section 8 Project Based

HOME assistance

Section 8 Vouchers

Rural Development

HUD 236 Project Based

Tax Credits

Other, please describe: _____

Building Systems**Tenant space heating**

Heat source:

Central boiler

Baseboards

Ductless heat pumps

Cadets

Other: _____

Common space heating

Heat Source:

Central boiler

Baseboards

Ductless heat pumps

Cadets

Other: _____

Water heating (check all that apply)

Electric

Gas

Central boiler

Storage tanks

Tank-less

Air Conditioning (check if applicable)

Common area

Tenant units

Type: _____

Utility Specifics

Property utilities

Electric Utility (Please indicate utility by filling in account number next to utility used.)

PGE: _____ Pacific Power: _____ Other: _____

Gas Utility (Please indicate utility by filling in account number next to utility used.)

NW Natural: _____ Cascade: _____ Other: _____

Water Utility. Please provide name of utility and account number:

Who pays the in-unit utility bills?

Electricity: Tenant Owner

Gas: Tenant Owner

Water: Tenant Owner

Previous Property Improvement

Year of last renovation: _____

Work completed: _____

Water or energy efficiency measures previously implemented?

Is a major renovation planned for the Property within the next two years? Yes No

If yes, please provide applicable CNA, plans, energy audits, schedule scope of work, pricing, etc.

Have you received any funding awards for planned work? Yes No

If yes please list: _____

Has the property received faucet aerators, shower heads, or CFLs/LEDs from Energy Trust of Oregon in the last seven years? Yes No If so list year of install: _____

Please indicate who you have worked with at Energy Trust: _____

Existing Financing on Project and Approvals Needed

Are you interested in an unsecured loan to the extent that necessary approval can be obtained? Yes No

Does the property cash flow currently? Yes No

Do you have capacity to take on debt to cover any portion of the retrofit costs? Yes No

Holder of first mortgage: _____ Balance \$: _____

Holder of 2nd mortgage: _____ Balance \$: _____

Who will need to approve any MPower efficiency project (Finance Committee, Board, Investors, Mortgagors)? _____

Anticipated timeline for approval process? _____

Additional Information

Concerns

Do you have specific concerns about this property?

Limitations

Do you have a timeline or target budget at this stage?

Objectives:

What are your goals for this project? (Please choose up to two):

Control operating costs	Maintenance upgrades	Tenant retention
Control capital costs	Investment/rehab	Tenant comfort
Utility savings	Preserve affordable housing	Improve resale value

Other: _____

How did you hear about MPower's energy and water building services?

I've worked with MPower on a previous project.

Other (please list)

Authorization

By signing below, on behalf of _____ (“Owner”), I hereby authorize MPower Oregon, LLC (“MPower”) and/or its authorized representatives to perform an efficiency assessment on the property known as _____ at the address identified above (“Property”). I certify that I am authorized to sign this Application on behalf of Owner. I have read the terms and conditions below and agree that they will be binding on Owner.

Signature: _____ Date: _____

Printed Name: _____ Title: _____

Company: _____

Phone: _____ Email: _____

For more information, visit us at www.mpoweroregon.com or contact us at 503.501.5545.

Terms and Conditions

- I. **Cooperation of Owner.** For purposes of conducting the efficiency assessment and upgrade work, if any, Owner agrees to provide access to the Property and represents that it has or will obtain all necessary consents.
- II. **Use of Assessment Results.** The assessment to be conducted is part of the MPower program. The results of the assessment are solely for use of Owner in connection with the MPower program and should not be used for any other purpose.
- III. **Termination of Assessment.** MPower reserves the right to terminate its relationship with Owner, including cessation of the efficiency assessment at any time, with or without cause and without prior notice to Owner.
- IV. **No Endorsement.** MPower does not endorse any particular manufacturer, contractor or product in promoting the MPower program.
- V. **Disclaimer.** Owner understands that, while MPower provides funding for energy and water assessments and coordinates with the construction contractor to provide scope of work cost estimates, MPower is not performing any third party modeling or construction scoping and pricing, the installation of, high performance lightbulbs, showerheads, faucet aerators and water heater temperature turn-downs, nor is MPower responsible in any way for proper completion of that work or for proper performance of the equipment installed. MPower does not guarantee energy or water savings results.

- VI. **Limitation of Liability; Indemnification.** Owner assumes the risk of any loss or damage that Owner and/or the Property may suffer in connection with any MPower program efficiency assessment or upgrade project. MPower shall have no responsibility for the discovery, presence, handling, or disposal of or exposure of persons to hazardous materials of any kind in connection with the Property, including without limitation, asbestos, asbestos products, PCBs or other toxic substances. Owner agrees to indemnify MPower and save it forever harmless from and against any loss, cost, damage or expense, including reasonable attorneys' fees and costs, arising out of or relating to or incident to this Application, the efficiency assessment or participation in the MPower program. IN NO EVENT WILL MPOWER OREGON BE LIABLE FOR DAMAGES OF ANY KIND IN CONNECTION WITH THE EFFICIENCY ASSESSMENT, WHETHER DIRECT, INDIRECT, CONSEQUENTIAL, SPECIAL, PUNITIVE, INCIDENTAL OR OTHERWISE.
- VII. **Information Release.** Owner acknowledges and agrees that information collected in evaluating the Property, including without limitation utility usage and payment data, building plans and specs, property name and address, number of units, income restrictions, proposed efficiency measures, cost of proposed project, modeled savings, and Owner financial statements, will be shared as necessary with MPower program partners and funders.
- VIII. **Energy Usage Release.** By signing the Application, Owner agrees that (1) you are duly authorized on behalf of Owner to provide this release, and (2) do hereby authorize the electric, gas and/or water utility account representative(s) to release usage data for the Property's specified utility accounts at the addresses listed in this Application to MPower. Owner agrees to provide other reasonable assistance to MPower to obtain such information.
- IX. **Governing Law.** This Application shall be in all respects governed by and construed in accordance with the laws of the State of Oregon.